Modulating process parameters to change physical properties of bigels for food applications

L.H. Fasolin a, *, A.J. Martins a, b, M.A. Cerqueira b, A.A. Vicente a

a Centre of Biological Engineering, University of Minho, Campus de Gualtar, 4710-057 Braga, Portugal
b International Iberian Nanotechnology Laboratory, Av. Mestre José Veiga s/n, 4715-330 Braga, Portugal

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ABSTRACT

The effect of the process parameters involved in the production of bigels was investigated through the study of structural, mechanical and rheological properties. Four level (24) Central Composite Rotational Design (CCRD) configuration was applied in order to study the organogelator concentration, hydrocolloid concentration, organogel:hydrogel ratio and shear of mixing. Gellan gum and high oleic sunflower oil with glycerol monostearate were used to produce hydrogels and organogels, respectively. All formulations were water-in-oil systems with gel-like behavior. FTIR and XRD results showed that bigels were formed only by physical arrangement with no chemical interactions, but gellan gum decreased the crystallinity of the systems due to its amorphous character. However, hydrogel particles acted as an active filler, reinforcing the structure in comparison to pure gels. Also, the glycerol monostearate present in the organogel could self-assemble at the interface in order to interact with the aqueous phase, improving the interaction and affinity between the phases. Moreover, depending on the composition, systems could be softer or harder and present some frequency dependence. CCRD showed that all parameters evaluated changed with organogel:hydrogel ratio and organogel concentration. Shear of mixing was also significant for some parameters; however, hydrocolloid concentration did not exert a significant effect on the range studied. From PCA analysis it was possible to distinguish different groups, which means that some conditions produced bigels with similar characteristics. Thus, it is expected that these results will allow customizing and fine-tuning properties of structured two-phase systems for diverse applications, ranging from food to pharmaceutical and cosmetic industries.

1. Introduction

Bigels or hybrid gels are novel complex biphasic systems composed by two different semi-solid networks and was first mentioned by Almeida et al. (2008) that mixed an organogel with a hydrogel, naming the result as “bigel”. Since then, the interest in such systems has increased due to their physicochemical and functional properties (Deng et al., 2015; Kodela et al., 2017; Patel, Mankoc, Bin Sintang, Lesaiffer, & Dewettinck, 2015; Wakhet et al., 2015). The main advantage of bigels is their ability to simultaneously act as a vehicle for hydrophilic and hydrophobic compounds (Behera, Sagiri et al., 2015; Rehman & Zulfakar, 2014). In addition, the semi-solid nature of both phases confers to these gels higher thermodynamic and kinetic stability in comparison to other biphasic systems such as emulsions and emulgels (Kodela et al., 2017; Satapathy et al., 2015; Wakhet et al., 2015). These characteristics, allied to the possibility of tailoring the physical properties of the final gel by modifying the single phases properties and their relative ratio made hybrid gelled systems being of great interest for pharmaceutics, cosmetic and food industries.

Despite recent studies on the use of these gels, most publications are focused on pharmaceutical and cosmetic applications, meaning that research is still needed towards their application in foods. In this case, the Generally Recognized as Safe (GRAS) status of the ingredients used to produce bigels is of particular relevance. Different combinations of hydrocolloids, organogelators and oil were studied. Guar gum (Sahoo et al., 2015; Vinay K. Singh, Banerjee et al., 2014), gelatin (Sai Sateesh Sagiri, Singh, Kulanthaivel et al., 2015; Satapathy et al., 2015), gelatin-agar mixture (Wakhet et al., 2015), sodium alginate (Rehman, Mald Amin, & Zulfakar, 2014) starch (Behera, Sagiri, Singh, Pal, & Anis, 2014) and synthetic polymers (PVA and PVP) (Behera, Singh et al., 2015) are examples of hydrocolloids used. In the same way, sorbitan monopalmitate and sunflower oil (Behera, Dey, Sharma, & Pal, 2015),

* Corresponding author at: Department of Food Engineering, School of Food Engineering, University, of Campinas - UNICAMP, 13083-862, Campinas, SP, Brazil. E-mail address: lfasolin@unicamp.br (L.H. Fasolin).

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sorbitan monostearate and sesame oil (Vinay K. Singh, Anis et al., 2014; Vinay K. Singh, Banerjee et al., 2014), policosanol from rice bran wax and glycerol stearate with extra virgin olive oil (Lupi et al., 2016) and medium chain triglycerides with beeswax (Martins et al., 2019) were some of the studied organogels.

However, independently of the system used, all the cited works discuss the mechanical, rheological, and microscopic characteristics of bigels and/or their influence in their release properties. A recent review by Shakeel et al. (2019) highlights the importance of process parameters and their influence in the process and product. This lack of information about the bigels in order to improve their use as matrices for food, cosmetic and pharmaceuticals applications.

The goal of this work was evaluating the effect of the process variables – hydrocolloid and organogelator concentration; hydrogel:organogel ratio and energy density (evaluated as mixing rate) – on the physical properties (structural, rheological and mechanical) of bigels. This will allow fine tuning these properties in order to use them for different applications, especially in foods. For this purpose, hydrogels were produced with gellan gum (GG), while for organogels high oleic sunflower oil (HOSO) and glycerol monostearate (GM) was used. Bigels were evaluated through rheological, mechanical and microscopic analysis.

2. Material and methods

2.1. Material

Decaated gellan gum (GG) powder (Kelcogel® F) was kindly donated by CP Kelco (Brazil) and high oleic sunflower oil (HOSO - 80.1 % of C18:1, 10.7 % of C18:2) by Cargill (Belgium). Glycerol monostearate (GM) (> 95.0 %) was purchased from Alfa Aesar (USA).

2.2. Central composite rotatable design CCRD

A Central Composite Rotatable Design CCRD (2^4 factorial design with 8 trials under the axial conditions and 3 repetitions at the central point) with 27 trials was performed to evaluate the effects of process conditions (independent variables – organogelator concentration, hydrocolloid concentration, organogel:hydrogel ratio and mixing rate) on physical properties (dependent variables – particle size distribution, rheological and mechanical properties) of the bigels. The range and the levels of the independent variables are shown in Table 1 and the complete CCRD matrix with the responses is presented in Table 3. From the results, second-order models were obtained and evaluated statistically by analysis of variance (ANOVA) using the software Statistica 10 (Statsoft, USA). The selected results were further analyzed by principal component Analysis (PCA) (Section 2.7).

### Table 1

<table>
<thead>
<tr>
<th>Independent variables</th>
<th>Levels</th>
</tr>
</thead>
<tbody>
<tr>
<td>GM concentration (% w/w)</td>
<td>5 7.5 10 12.5 15</td>
</tr>
<tr>
<td>GG concentration (% w/w)</td>
<td>1.0 1.25 2.5 1.375 1.5</td>
</tr>
<tr>
<td>Mixing rate (min^-1)</td>
<td>500 750 1000 1250 1500</td>
</tr>
</tbody>
</table>

Table 2

<table>
<thead>
<tr>
<th>Formulation</th>
<th>Ad (N.s)</th>
<th>Hd (N)</th>
<th>Ws (N.s)</th>
<th>tan (°)</th>
<th>G* (Pa)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 % GG</td>
<td>-0.31</td>
<td>0.55</td>
<td>0.54</td>
<td>0.69</td>
<td>14.3</td>
</tr>
<tr>
<td>1.5 % GG</td>
<td>-0.78</td>
<td>1.21</td>
<td>1.26</td>
<td>0.24</td>
<td>199</td>
</tr>
<tr>
<td>5 % GM</td>
<td>-0.57</td>
<td>0.85</td>
<td>0.90</td>
<td>0.26</td>
<td>1913</td>
</tr>
<tr>
<td>10 % GM</td>
<td>-3.89</td>
<td>4.67</td>
<td>5.87</td>
<td>0.26</td>
<td>16964</td>
</tr>
<tr>
<td>15 % GM</td>
<td>-5.13</td>
<td>9.35</td>
<td>13.11</td>
<td>0.27</td>
<td>49647</td>
</tr>
<tr>
<td>5 % Gmix</td>
<td>-0.14</td>
<td>0.18</td>
<td>0.17</td>
<td>0.48</td>
<td>202</td>
</tr>
<tr>
<td>10 % Gmix</td>
<td>-0.19</td>
<td>0.34</td>
<td>0.36</td>
<td>0.44</td>
<td>337</td>
</tr>
<tr>
<td>15 % Gmix</td>
<td>-0.70</td>
<td>1.27</td>
<td>1.43</td>
<td>0.38</td>
<td>1571</td>
</tr>
</tbody>
</table>

### 2.3. Bigel production

Hydrogels and organogels were prepared separately. Aqueous GG and GM + HOSO solutions were prepared according to concentrations described in Tables 1 and 2. The solutions were heated at 80 °C during 30 min under magnetic stirring and cooled to room temperature (25 °C ± 2 °C) during 2 h to ensure gel formation. The verification of self-sustaining systems formation was performed by simple tube flipping.

After the organogel and hydrogel preparation, all the bigels (batches of 100 g) were prepared by slowly incorporating the amount of hydrogel into the organogel at room temperature, under mechanical stirring at a pre-determined mixing rate (Tables 1 and 2) using an overhead stirrer Hei-Torque 400 and PR 30 Pitched-Blade Impeller (Heidolph, Germany). Time of mixing was set to 10 min in order to eliminate this variable. So, with constant volume and time, energy density was dependent only on mixing rate. Systems were stored at room temperature during 24 h before being analyzed. The physical properties of bigels were compared with pure organogel and hydrogel. However, pure gels were evaluated according to their original (i.e. after gel preparation) and mixed structure to simulate the effect of bigels preparation. For this purpose, 100 g of organogel or hydrogel was mixed at 1000 min^-1 (central point) during 10 min and defined as Gmix.

### 2.4. Fourier transform infrared (FTIR)

FTIR spectra were recorded with a FT-IR VERTEX 80/80v (Bruker, USA) in Attenuated Total Reflectance mode (ATR) with a platinum crystal accessory in the wavenumber range: 4000–400 cm^-1, using 32 scans at a resolution of 4 cm^-1. Before analysis, an open bean background spectrum was recorded as a blank. The tests were performed at room temperature (25 °C ± 2 °C) (Table 4).

### 2.5. X-ray diffraction (XRD)

The X-ray diffraction data were acquired with an X-Ray Diffractometer X’Pert PRO MRD (PanAnalytical, The Netherlands). Scans ranging from 5.0 to 50.0 (2θ) were performed at room temperature (ca. 22 °C) using an X-ray tube Cu source (λ =1.54056 Å) at 45 kV and 40 mA with calibration offset for 2θ = −0.0372°. Information was collected
during 174 s. PANalytical X’Pert HighScore Plus Software was used to analyze all XRD data. Determination of the lattice parameter <i>d</i> was performed using Bragg’s law.

2.6. Rheological analyses

Rheological measurements were performed in a HR-1 (TA Instruments, USA) rheometer equipped with a stainless-steel cone-plate geometry (60 mm, 2° angle, truncation 64 μm) in triplicate at 25 °C ± 0.5 °C. The samples were handled gently to avoid structural damage. Viscoelastic properties were evaluated by oscillatory measurements, using a frequency sweep between 0.1 and 10 Hz within the linear viscoelasticity region (0.1% deformation). The linear viscoelasticity region was determined by strain sweep between 0.01% and 5% strain (data not shown). Complex moduli (<i>G’</i>) moduli and <i>tan δ</i> were evaluated.

2.7. Mechanical properties

Mechanical properties were determined by uniaxial compression measurements using a TA.HDPlus Texture Analyzer (Stable Micro Systems, UK) with an HDP/SR spreadability rig with 45° conical Perspex probe. The probe penetrated 23 mm into the samples using a crosshead speed of 1 mm/s and a post-test speed of 10 mm/s. Mechanical parameters (hardness – maximum force peak, work of shear – positive area and adhesiveness – negative area) were analyzed from the resultant force – time plots. Four replicates were made per sample.

2.8. Optical microscopy

The bigels were observed under an epifluorescence microscope (Olympus BX51) coupled with a DP72 digital camera equipped with filters (DAPI – 360–370/420; FITC – 470–490/520; and TRITC – 530–550/590) (Olympus Portugal SA, Porto, Portugal) to evaluate the particle size distribution and the organization of the oil and water phases. In order to confirm the structure organization, the conductivity of bigels was measured with a Hanna edge conductivity meter with a HI7763100 probe (Hanna Instruments, Italy).

The size of the particles was analyzed using the Olympus cellSens software. At least 500 particles were used to calculate the mean diameter and particle size distribution. The volume-surface mean diameters (<i>d_{52}</i>) was calculated using Eq. 1.
2.9. Principal component analysis (PCA)

The systems produced through CCRD combinations were subjected to principal component analysis (PCA) using the software Statistica 10 (Statsoft, USA).

3. Results and discussion

3.1. Properties of pure organogels and hydrogels

Organogels or oleogels are semi-solid systems resulting from the immobilization of an organic liquid in a three-dimensional crystalline network formed by an organogelator (Toro-Vazquez et al., 2013). A low intensity broad peak was identified for GM. GMmix and bigels’ (almost inexistent) spectra (Fig. 1A). This amorphous peak, around 19.8–20°, is a result of the presence of triacylglycerols (amorphous scattering of the oil), entrapped within oleogel structure (Sagiri, Singh, Pal, Banerjee, & Basak, 2015; Trujillo-Ramírez, Lobato-Galleros, Jaime Vernon-Carter, & Alvarez-Ramírez, 2019). Previous works reported on the spectra of GM, where sharp peaks at 19.6° and 23.7°–29° were observed, hence indicating a reorganization when oleogels are formed, resulting in a different molecular packing (Carrillo-Navas, Pérez-Alonso, Fouconnier, Vernon-Carter, & Alvarez-Ramírez, 2014; Dassanayake, Kodali, Ueno, & Sato, 2009). When triacylglycerols crystallize, they pack in specific structural arrangements (polymorphism); d-spacings of 3.9–4.4 Å, observed for GM and comparably for GMmix, point to the characteristic β-phase crystals, with orthorhombic packing of fatty alcohol molecules (Dassanayake et al., 2009; Trujillo-Ramírez et al., 2019). Very slight diffraction intensities were observed for bigel samples with increasing GM content, that would dissipate with cumulative aqueous content (Dassanayake et al., 2009; Trujillo-Ramírez et al., 2019). Such result could be related to lower molecular mobility due to the higher viscosity at 25°C, which could prevent the complete network recovery. In addition, all samples had similar tan δ values, however, higher than the original systems (Fig. 2B).

On the other hand, the gelation mechanism of GG is a two-step process during cooling, where the random coil helices change to a double-helical conformation. After this coil–helix transition, the gellan double helix can aggregate to form junction zones. Hydrogen bonds between the junction zones can be induced at low pH values or with salt addition, resulting in macroscopic gel formation (Yamamoto & Cunha, 2007). XRD results (Fig. 1A) confirmed that GG hydrogels evidenced an amorphous nature as previously reported (Arun Krishna & Vishalaksyi, 2017). GG FTIR spectra (Fig. 1B) showed absorption peaks at 1625 cm⁻¹ and 1410 cm⁻¹ due to asymmetric and symmetric stretching of the carboxylate group, while glycosidic bonds could be observed in the peaks between 1175–1140 cm⁻¹. The band appearing at 1015 cm⁻¹ is due to ethereal and hydroxyl CO— stretching. Moreover, in the same way as the organogels, GG present methylene and hydroxyl groups of glucopyranose ring. Thus, absorption peaks corresponding to these groups could be observed at 2888 cm⁻¹ and in the 3259–3336 cm⁻¹ band, respectively (Lee, Tsai, Wen, & Huang, 2012; Sudhamani, Prasad, & Udaya Sankar, 2003). However, the mentioned peaks were described for dry systems and care must be taken when analyzing hydrated hydrogels. The hydrogel could be microscopically named as a “two phases” system composed by water and the fibers network. The presence of water will interfere in the FTIR spectra (Iontia, 2016). Also, the water organization is different close to the fibers and in the solvent pools.

\[
d_{12} = \frac{\sum n_i d_i^3}{\sum n_i d_i^2}
\]

where \( n_i \) was the number of particles with diameter \( d_i \).

Fig. 1. XRD (A) and FTIR (B) spectra for pure organogel and hydrogel systems (original structure and mixed at 1000 min⁻¹ for 10 min) and bigels.
Fig. 2. Frequency sweep for pure organogels produced with HOSO and GM (A and B (■) 5 % (w/w); (▲) 10 % (w/w) and (●) 15 % (w/w)) and pure gellan gum hydrogel (C and D (◇) 1 % (w/w); (◇) 1.5 % (w/w)). (A) and (C) Complex modulus; (B) and (D) tan δ. Full symbols refer to the original organogels’ structure after production and empty symbols to the recovered structure 24 h after mixing (shearing at 1000 min⁻¹ for 10 min) (For interpretation of the references to colour in this figure legend, the reader is referred to the web version of this article).

Fig. 3. Optical micrographs of bigels with different process conditions (hydrocolloid concentration (%); organogelator concentration (%); organogel:hydrogel ratio; mixing rate (min⁻¹)). A) Formulation 2 (1.375; 7.5; 35:65; 750); B) Formulation 14 (1.375; 7.5; 65:35; 1250); C) Formulation 22 (1.25; 10; 80:20; 1000) and D) Formulation 27 (1.25; 10; 50:50; 1000).
leading to the peaks that could be observed around 3200 – 3600 cm$^{-1}$ band, including the free hydroxyl group (Cheng et al., 2013).

When mixed at the same conditions as the organogels (1000 min$^{-1}$, 10 min) the GG gels were broken into small particles. Fig. 2C and D show the behavior of broken GG gel against frequency for the lowest and highest gum concentrations studied. GG gels systems with 1 % (w/w) of gellan gum lost their gel character and behaved as a concentrated solution showing frequency dependency (low values of $G^*$ and tan $\delta$ close to unity). For a GG concentration of 1.5 % (w/w) the systems showed gel-like behavior, with tan $\delta$ lower than 1 (prevalence of elastic modulus). However, this system showed lower $G^*$ values than the whole gel and a stronger frequency dependency (when compared to the whole gel). Increasing the mixing speed from 500 up to 1500 min$^{-1}$ did not exert an effect on these results (data not shown).

All the results obtained for pure organogels and hydrogels are to be related later with bigel’s properties. For example, since gellan broken gel (gellan particles) with 1.5 % (w/w) of biopolymer are harder they could have more resistance to applied forces in comparison to the other gellan particles. On the other hand, FTIR and XRD could give insights about the phases’ organization and interaction.

### 3.2. General properties of bigels

Bigels were evaluated in order to relate their microstructure to physical and textural properties. In order to represent and discuss the general behavior of bigels produced, patterns of XRD, FTIR, optical microscopy, rheological and mechanical analysis are represented in Figs. 1A, B, respectively. Depending on the characteristics of original gels and the production method, bigels could be organized as oil-in-water, water-in-oil or bicontinuous systems. Fig. 3 shows that microstructure of bigels was composed by hydrogel particles dispersed in a continuous medium of organogel (water-in-oil structure). Other authors obtained W/O bigels when mixing the two previously gelled phases (Patel et al., 2015; Rehman et al., 2014; Rehman & Zulfakar, 2017). However, O/W systems were also observed (Ibrahim, Hafez, & Mahdy, 2013; Lupi et al., 2016), showing that the hydrogel and/or organogel network type influence the final structure. Other of the important factors is the temperature, since bigels produced by hot-emulsification processes led to O/W systems (Behera, Singh et al., 2015; Kodela et al., 2017). In this work, it could be unexpected the W/O structure even for high fractions of hydrogel. However, gellan gum formed a “hard” or very consistent gel at concentration above 1 % (w/w) that formed particles after shearing. On the other hand, organogels became a viscous liquid-like system, due to the nature of its weak physical arrangement. Therefore, we observe that the hidrogel broken into particles was surrounded by the “liquid” oleogel that had its structure rearranged with time. Also, in order to confirm such organization, we measured the electrical conductivity of the bigels that corroborates the visual observation with very low conductivity values (data not shown).

Fig. 1 shows XRD and FTIR spectra for some conditions used in hybrid systems preparation. Although the organogel maintains some crystallinity after shearing, bigels lost this feature with gellan ratio higher than 50 %, since the presence of gellan particles led to the prevalence of an amorphous character. The increase in GG concentration led to a lower crystallinity of the overall system. However, FTIR results showed that besides the crystallinity loss (observed in XRD analyzes), bigels arrangement was formed only by physical interactions. Original peaks for pure GG and organogels were maintained and no new peaks or significant shifts were observed, which means that there were no new chemical bonds from the interaction between the gels. The complex physical arrangement (hydrogel particles dispersed in an organogel network) was dependent only on the composition and process conditions that exerted an effect on particles’ size and consequently on the rheological and mechanical properties (Figs. 3 and 4).

Because of this complex microstructure, these biphasic gels present interesting rheological properties. Frequency sweeps (Fig. 4A) were similar to hybrid gels studied by other previous works (Lupi et al., 2016; Patel et al., 2015). All formulations showed gel-like behavior with a large range in the magnitude of the complex modulus ($G^*$) and differences of up to three decades depending on the formulation (Fig. 4A). In addition, most systems did not show frequency dependence, however, the softer gels (lower $G^*$ values) presented some variations with increasing frequencies. Despite this, all bigels showed prevalence of elastic modulus ($G'$), i.e., tan $\delta$$<$1(Fig. 4B). Indeed, all tan $\delta$ values were smaller than 0.4 at 1 Hz.

It is important to highlight that the organic phase of bigels is composed of mixed organogels, i.e., which have a weaker structure in comparison to the original ones. However, in general, bigels were stronger than original organogels and hydrogels, with higher $G'$ and lower tan $\delta$ values, especially when the organogel content was higher than hydrogel. For example, pure 1.5 % (w/w) GG and 15 % (w/w) GM gels showed values of $G'$ at 1 Hz of about 200 Pa, and 50,000 Pa, respectively (Table 2). On the other hand, most bigels had $G^*$ values higher than 50,000 Pa (Table 3). Such results suggest a synergistic effect between the two phases that enhances the rheological properties (i.e. led to stronger gels with higher $G'$ and lower tan $\delta$). Changes in network strength could be related to some interaction between the disperse and continuous phases. The hydrogel (dispersed phase) acted as filler in the structure, changing the physical properties of bigels. Such behavior has already been widely reported for emulgels describing the filler as active or inactive depending on its effect on the continuous phase (Dickinson, 2012). For bigels, due to the semi-solid state of both the internal and
external phases, it is expected that its filler effect will be more pronounced (Wakhet et al., 2015). Patel et al. (2015) also observed a higher gel strength of a bigel compared to pure oleogel and hydrogel and the strengthening was more pronounced for higher fractions of oleogel. Similar behavior was described by Lupi et al. (2017) (2016), Singh, Anis et al. (2014) and Singh, Banerjee et al. (2014), where the disperse phase acted as an active filler, reinforcing the continuous phase strength. Zheng, Mao, Cui, Liu, and Gao (2020) also attributed the increase of the mechanical properties to the role of the oleogel network in the bigel. However, the opposite behavior was observed for sodium alginate hydrogel-beeswax oleogel bigels, where the increase of oleogel fraction disrupted the alginate network and consequently, decreased the mechanical properties (Martins et al., 2019).

Also, as mentioned before, organogels are self-organized and dynamic time-dependent systems, which means that the molecules’ self-assembly demands some time to reach an equilibrium mesophase. Thus, this unsteady mesophase allows GM moieties mobility, especially after the bigel production. The GM moieties at the interface could self-assemble their glycerol hydrophilic head to the aqueous continuous phase, improving the affinity between the phases and reinforcing the network structure. In fact, for water-in-oil emulgels during the system formation, the emulifier adsorbs as a film at the interface, enhancing the ability of the droplets to resist coalescence and as a consequence, act as an active filler (Rousseau, 2020).

Fig. 5 shows a representative textural profile of some bigels. The positive peak corresponds to hardness or firmness and its related to the resistance to deformation, i.e., its measured by the force required to obtain a given deformation. Work of adhesion or adhesiveness is the force needed to overcome the attractive forces between the sample and the probe contact area (herein we present negative values to indicate that the force is in a different direction, since the data was obtained in the post-test conditions when the probe moves upward). In addition, the work of shear was also calculated (in terms of total force required to carry out the shearing process). There is a significant interest in measuring the spreadability of food products such as butter, spreads, margarines and cheese, as well as non-food items such as lotions, creams, gel shaving creams, etc. Spreadability is a subjective property defined as the stress required to evenly distribute the product over a surface, i.e. the ability of the product to spread and deform with ease and uniformity (Daubert, Tkachuk, & Truong, 1998). Although spreadability is also a deformation under an external load, it is a more dynamic property. Measurements of hardness and work of shear may be also indirect and inversely proportional to measurements of the spreadability of the samples, since a higher resistance to the applied forces (higher hardness and work of shear) makes the sample less spreadable.

Mechanical parameters (e.g. hardness, spreadability, adhesiveness) were dependent on the composition, as reported previously by other authors (Almeida et al., 2008; Behera, Dey et al., 2015; Rehman & Zulfikar, 2017), and process parameter. In our work, these parameters were consistent with the rheological results for the gels produced. Systems with high G* also presented high hardness, work of shear and work of adhesion. In fact, bigels were able to withstand significantly higher stresses when compared to a one-component gel produced with the same amount (% w/w) of gelator (GG or GM). For example, pure 1.5 % (w/w) GG and 15 % (w/w) GMmix gels showed hardness (HD) values of about 1.2–1.3 N (Table 2), while bigels had HD values higher than 2 N, reaching even values higher than 10 N (Table 3). Once again, it is worth noticing the role of the particles acting as active filler, contributing to higher mechanical properties of the whole systems, as reported by other authors (Singh, Banerjee et al., 2014; Zheng et al., 2020).

3.3. Statistical analysis (CCRD and PCA)

Table 3 presents the results for the physical properties of bigels according to the CCRD matrix. This table can give an idea of the effect exerted by an independent variable on the dependent variables. For example, increasing the hydrocolloid concentration generally leads to increasing values of hardness, adhesiveness, work of shear and G*. Following the same preliminary analysis, increasing parameters like the organogelator concentration, the organogel:hydrogel ratio or the mixing rate, showed the same behavior for all the above-mentioned variables. Tan δ and diameter was also affected, but only by organogelator concentration and concentration:hydrogel ratio. In most cases, the diameter decreases with the increased of these variables, however, when the organogel fraction was higher but with lower organogelator concentration (i.e., higher fraction of a weak organogel), the diameter increased. Such tendency shows a synergistic effect between these two variables and reinforces the importance of the organogel network in the final structure. This synergism was corroborated by the statistical analyses in the following discussion.

Effects of the processing conditions on physical properties of bigels were evaluated and only considered relevant for a confidence level of 95 % (p < 0.05). Significant effects were used to obtain empirical coded equations for adhesiveness, hardness, work of shear, tan δ, complex modulus and diameter (Table 3). In order to validate these empirical models at the assumed 5 % significance level, an analysis of variance (ANOVA) was performed. This analysis showed that the coefficients of determination (R²) were greater than 90 %, except for tan δ and diameter, for which values of near 80 % were obtained (also good). Moreover, the values of Fcalc were higher than those tabulated, validating the empirical models. Thus, it was possible to generate the response surface for each response studied, as shown in Fig. 6.

Before evaluating response surfaces, it is important to note that not all parameters had a significant effect on the dependent variables studied. However, all parameters were a function of organogel:hydrogel ratio (O:H) and organogel concentration [Org]. For textural parameters (Adhesiveness (Ad), hardness (Hd), work of shear (Ws)), both linear and quadratic effects and the interaction between these parameters were significant (p < 0.05), while for the other parameters only some were relevant. Mixing rate also exerted significant effect (p < 0.05) on the physical parameters, except for tan δ and diameter, showing a quadratic effect for the mechanical parameters and some interaction with O:H ratio in the complex modulus. On the other hand, hydrocolloid concentration had no effect on the variables within the limits studied (p < 0.05).

Fig. 6 shows the response surfaces for the mean independent variables ([Org] and (O:H)) that exerted more significant effect according to Pareto’s chart (data not shown) and were common for all dependent variables. Hardness and work of shear (Fig. 6A and B) showed very similar behavior with a curvilinear relationship between [Org] and (O:G):
Fig. 6. Response surface for the physical parameters of bigels produced under different organogelator concentration and oleogel:hydrogel ratio. Mixing rate and hydrocolloid concentration was set at central point (1000 min⁻¹ and 1.25 % w/w). (A) Work of shear; (B) Hardness; (C) Diameter; (D) Adhesiveness; (E) Complex modulus and (F) tan δ. The x and y axes represent the parameters that exerted the greatest influence.
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Fig. 7. Principal component analysis of measurements described in CCRD analysis. Figure insert shows the projection and correlations between variables measured, namely adhesiveness, diameter, tan delta, consistency, spreadability and complex modulus (G*).

H), reflecting the significant quadratic effect (Table 3). Increasing organogelator concentration led to higher values of these parameters; such behavior was more pronounced for higher organogel content (O:H ratio).

A similar behavior was observed for the complex modulus (Fig. 6E), however, a significant increment occurred only for organogel concentrations above 50 %. The same was observed for adhesiveness (Fig. 6D): increasing organogelator concentration and organogel content led to more negative values, which means an increase of the adhesiveness. On the other hand, for the highest [Org] concentration and lowest organogel content or for the opposite combination (i.e. lowest [Org] and highest organogel content) the diameter increased (Fig. 6C). High friction and the consequent energy loss at the interface between the organogel and hydrogel phases could exert influence on the diameter reduction. However, these two extreme organogelator concentration and ratio combinations could lead to a decrease in the “global viscosity” of the organogel, decreasing the friction between the organogel and hydrogel phases during mixing and consequently producing particles with higher diameter. At last, tan δ surface response (Fig. 6F) was quite linear, since there was only one significant quadratic effect exerted on this property. Higher tan δ values or less predominance of the elastic character was observed with [Og] increase and organogel content decrease.

In general, it is possible to conclude that hydrogel particle size (physical arrangement) exerted an effect on the mechanical and rheological properties. Perhaps the key to understanding changes in rheological and mechanical properties is centered in this parameter. The effect of increasing organogelator content and/or the occurrence of stronger structures (due to higher organogelator concentration) resulted in the ability to break the hydrogel in smaller particles, leading to a higher interface area. Thus, higher number of GM molecules could interact with the water particles at the interface, increasing the affinity between oil and water phases and reinforcing the structure of the bigel, as discussed before. Also, the dispersed particles droplet size and size distribution, as well as its fraction, will exert influence on the surface area between the particles and the continuous organogelled phase. Therefore, higher numbers of particles with smaller sizer distribution could act as an active filler, reinforcing substantially the structure. All these characteristics were reflected in an increase of hardness, work of shear, adhesiveness and complex modulus. In practice, response surface results show that it is possible to tailor their properties by understanding these effects and interactions and thus choosing the best levels of parameters.

Comparing with the results obtained in CCRD Pareto’s diagram (data not shown), it is reliable to conclude that factor 1 (horizontal axis) represents the organogel:hydrogel ratio (O:H) and factor 2 (vertical axis) represents the organogelator concentration [Org]. The remaining 13 % of the variability are represented only by mixing rate and the interactions between the parameters, since the CCDR showed that GG concentration did not exert a significant effect. From the projection of variables (see insertion of Fig. 7), it is possible to confirm that most of them were mainly responsible for the variability of data along the horizontal axis, except for tan δ, that is correlated to the vertical axis, i.e. related to organogelator concentration. Hardness and work of shear are well associated and also positively correlated to G*.

From the trials projected in Fig. 7 it was also possible to distinguish different groups with similar behavior. It is interesting, since a limited range in the values of the process parameters can lead to a product with specified characteristics. For example, Group E has an organogel content higher than 50 % and organogelator concentrations between 10 and 12.5 % (w/w). On the other hand, Group D was composed by trials with high organogel content (>50 %), but lower organogelator concentration (<7.5 % w/w). However, this kind of analysis it not that simple, since there are interactions between the independent variables that must be further understood.

In any case, if we consider the application of bigels as replacers of fat content in foods, we can see that their physical properties are similar to those of some food products. Moreover, they can be used as the base material for cosmetic or pharmaceutical topical formulas and in all cases act as a vehicle for hydrophilic and lipophilic compounds. For example, some hard fat such as margarine or spreadable products show physical properties comparable to bigels of group A (Brighenti, Govindasamy-Lucey, Lim, Nelson, & Lucey, 2008; Glibowski, Zarzycki, & Krzepkowska, 2008; Yılmaz & Ögüçü, 2014), that showed hardness higher than 3 N and G* between 10,000 and 22,000 Pa. On the other hand, cosmetic formulations for skin care are similar to systems of group B (Calixto & Maia Campos, 2017; Lukic, Jaksic, Krstonosic, Cekic, & Savic, 2012), with hardness and G* around 3 N and 2500 Pa, respectively.

4. Conclusions

Bigels composed by a mixture of a hydrogel with an organogel were produced with gellan gum and high oleic sunflower oil with glycerol monostearate as organogelator. All hybrid systems were composed of hydrogel particles dispersed in an organogel continuous medium and
showed gel-like behavior. However, all bigels showed a stronger network in comparison to pure organogel and hydrogel samples. This behavior could be mainly due to two phenomena: i) the dispersed hydrogel particles acted as an active filler ii) glycerol hydrophilic head of the organogelator presented at the interface self-assembled to interact with the water phase, improving the affinity between the oil-water phases. Moreover, bigels had harder or softer structures depending on their composition and processing conditions. Organogel:hydrogel ratio was the parameter that exerted the most significant influence on bigels’ rheological, textural and structural properties, followed by organogelator concentration. The mixing rate and the interaction between the three parameters mentioned before were also significant. On the other hand, the hydrocolloid concentration was not a significant variable. In short, the decrease in the diameter of gellan particles led to higher interfacial area and consequently higher interaction of organogelator with the aqueous phase at the interface, improving the rheological and textural parameters: hardness, work of shear, adhesiveness and complex modulus. Bigels showed some characteristics that can be related to actual food, cosmetic and pharmaceutical products. Thus, bigels could be used to replace fat content in products like butter, cream cheese and other spreads, as well as to be used as the base material for body lotions and other topical products. This work showed that it is possible to tailor the texture and rheology of bigels, foreseeing their application in food products, by knowing how process variables are able to affect them.

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