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# Toward Osteogenic Differentiation of Marrow Stromal Cells and In Vitro Production of Mineralized Extracellular Matrix onto Natural Scaffolds

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Tissue engineering has emerged as a new interdisciplinary field for the repair of various tissues, restoring their functions by using scaffolds, cells, and/or bioactive factors. A temporary scaffold acts as an extracellular matrix (ECM) analog to culture cells and guide the development of new tissue. In this chapter, we discuss the preparation of naturally derived scaffolds of polysaccharide origin, the osteogenic differentiation of mesenchymal stem cells cultured on biomimetic calcium phosphate coatings, and the delivery of biomolecules associated with ECM mineralization.

## Abbreviations

BMP	bone morphogenetic protein	16
BMP-2	bone morphogenetic protein-2	17
BMSC	bone marrow stromal cell	18
BMSSC	bone marrow stromal stem cell	19
CaP	calcium phosphate	20
ECM	extracellular matrix	21
FGF-1	fibroblast growth factor-1	22
FGF-2	fibroblast growth factor-2	23
IGF-2	insulin-like growth factor-2	24

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25	MSC	mesenchymal stem cell
26	RGD	arginine–glycine–aspartic acid
27	SBF	simulated body fluid
28	1.0 SBF	simulated body fluid (normal concentration)
29	1.5 SBF	concentrated simulated body fluid (1.5× normal concentration)
30	SPCL	blend of starch and poly( $\epsilon$ -caprolactone)
31	TGF- $\beta$	transforming growth factor- $\beta$
32	TGF- $\beta$ 1	transforming growth factor- $\beta$ 1

### 33 13.1. Introduction

34 Bone is a dynamic, highly vascularized tissue with a unique capacity to heal and remodel  
 35 without leaving a scar. It is the structural framework of the body and is composed of an  
 36 inorganic mineral phase of hydroxyapatite and an organic phase of mainly type I collagen.  
 37 Bone continuously resorbs and reforms in a remodeling process that is carried out by two  
 38 types of bone cells: the bone-building osteoblasts and the bone-resorbing osteoclasts. Slowly  
 39 and insidiously, bone deteriorates, losing minerals and structure. Bone injuries produced as  
 40 a result of disease and/or trauma present a major health concern. A fracture, usually of the  
 41 hip, wrist, or a vertebra, is often the first indication that osteoporosis has been weakening the  
 42 bones of a patient for years [1]. Treatment options include transplantation, surgical repair,  
 43 prostheses, mechanical devices, and drug therapy [2]. However, major damage to a tissue or  
 44 organ can neither be repaired nor long-term recovery effected in a truly satisfactory way  
 45 using these methods.

46 In this context, an emerging field of science termed “tissue engineering,” defined as an  
 47 “interdisciplinary field that applies the principles of engineering and life sciences toward the  
 48 development of biological substitutes that restore, maintain, or improve tissue function” [3]  
 49 has been gaining significant recognition. Tissue engineering uses organ-specific cells for  
 50 seeding a scaffold *ex vivo*, however it may also involve the implantation of an acellular  
 51 construct for guided tissue regeneration [4]. Indeed, a wide range of strategies exists for tis-  
 52 sue engineering in general, and bone tissue engineering specifically.

53 Bone tissue engineering is a rapidly expanding field, full of innovative ideas for treat-  
 54 ing bone trauma and pathologies. Selection of the most appropriate material to produce a  
 55 scaffold in bone-related applications is a very important step toward the construction of a  
 56 tissue-engineered construct. There is an increasing interest in the production of novel scaf-  
 57 folds from renewable resources. Natural polymers are an attractive alternative to synthetic  
 58 polymers for various clinical applications partly due to their biocompatibility and also  
 59 because they are typically biodegraded by “normal” and/or enzymatic hydrolysis (carried out,  
 60 in the majority of cases, by specific enzymes also present in the human body). Some of the  
 61 advantages associated with naturally derived biomaterials are their cost effectiveness as well  
 62 as the wide range of properties and structures attainable with these materials. A large number  
 63 of different naturally derived biomaterials have been studied and proposed for bone tissue-  
 64 engineering applications, namely polysaccharides (chitosan, starch, alginate, hyaluronic acid,  
 65 and cellulose, among others) and proteins (soy, collagen, and fibrin). Polysaccharides, in  
 66 particular, have some attractive properties, such as nontoxicity (pertinent monomer residues  
 67 are not hazardous to health), high swelling ability, and stability over a range of pH values.

68 For successful bone replacement, the ideal scaffold should be biocompatible [5-8] with  
 69 the surrounding biological fluids and tissues to avoid any detrimental tissue response. The  
 70 scaffolding material should degrade into nontoxic residues that can be easily removed from

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the body through normal excretion processes [5, 6, 8, 9]. The scaffolds serve as temporary substrates for living cells as well as physical supports for tissue regeneration [10]. Adequate surface area and appropriate surface energy are also needed to permit cell adhesion, promote cell proliferation, and allow retention of differentiated cell functions [5–8, 10]. In addition, sufficient mechanical stability of the scaffold material is necessary to maintain the desired shape and structure during cell culture in vitro and transplantation in vivo. Control of scaffold pore morphology is critical for controlling cell colonization rates and maintaining transport of oxygen, nutrients, and metabolic waste, as well as for supporting organization of the engineered tissue. Furthermore, angiogenesis, a requirement for the survival and success of vascularized tissues, can be affected by the porosity of the scaffold. Pore morphology can also be expected to significantly affect scaffold degradation kinetics and the mechanical properties of the developing tissue [6, 11].

The scaffolds used for tissue-engineering purposes mimic the extracellular matrix (ECM) of the regenerating bone environment. Thus, in addition to serving as a mechanical support, a tissue-engineering scaffold may also be “informative” to the cells. An ideal three-dimensional (3D) construct for bone tissue engineering, above all other pertinent characteristics, should be simultaneously osteoinductive (capable of recruiting osteoprogenitor cells and stimulating their differentiation along the bone-forming cell lineage), osteoconductive (capable of supporting the formation of bone at the surface of the scaffold), and also resorbable and amenable to gradual replacement by newly formed bone [12]. In the medical field, consideration of biodegradation is a priority on the list of safety standards when choosing polymers as potential biomaterials for tissue-engineering applications. Naturally derived materials have recently gained interest, as they are structurally similar to the native ECM of many tissues; exhibit excellent biocompatibility; and induce minimal inflammatory response and tissue damage. Natural polymers may present a biologically active environment to the cells, since they usually contain domains that provide cues and can send important signals to guide cells at various stages of development [10].

A method to potentially increase the biological activity of a bone tissue-engineering scaffold is to coat the surface of scaffolds with calcium phosphate (CaP). One of the main goals of using CaP coatings on bone tissue-engineering scaffolds is to promote osteoconduction by enhancing adhesion of osteogenic cells and ingrowth of bone into porous biomaterials [13]. New technologies have been developed to promote osteogenic activity of bone tissue-engineering scaffolds. These approaches tend to integrate into the coatings osteoinductive or bioactive agents (e.g., enzymes and antibiotics), to immobilize constitutional elements of bone (e.g., growth factors, including bone morphogenetic proteins [BMPs] and other members of the transforming growth factor [TGF]- $\beta$  superfamily), adhesion proteins (e.g., collagen, fibronectin, laminin, and vitronectin) and peptides (e.g., the arginine-glycine-aspartic acid [RGD] sequence) on the surface of biomaterials. Immobilization and/or delivery of bioactive molecules at specific sites have been exploited to enhance cell adhesion, differentiation, and other cell functions as well as to promote mineralization of the ECM of the tissue-engineered bone constructs.

### 13.2. Scaffolds of Natural Origin – Polysaccharides

A large number of natural polymers, including polysaccharides, have been suggested as candidates for the production of scaffolds for bone tissue-engineering purposes. Polysaccharides are relatively complex carbohydrates. They are high molecular weight polymers having one or more monosaccharide repeating-units joined together by glycosidic

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117 bonds. Polysaccharides tend to be amorphous and insoluble in water. Some of the main  
118 advantages associated with this class of polymers are wide availability, cost effectiveness,  
119 good hemocompatibility (probably because of their similarities with heparin), nontoxicity,  
120 and a wide range of properties and structures suitable for biomedical applications. These  
121 polymers have been proposed as scaffolds for bone tissue-engineering applications as well as  
122 carriers for cells and bioactive molecules (e.g., proteins, enzymes, and growth factors) for  
123 controlled-release systems.

124 Chitosan, starch, and alginate, three examples of polysaccharide materials, will be  
125 described in detail in the sections that follow.

### 126 13.2.1. Chitosan

127 Chitosan, a naturally derived polymer, is a partially deacetylated derivative of chitin  
128 found in crustacea exoskeletons (e.g., shrimp, crab, and lobster), cell walls of fungi, and  
129 cuticles of insects [14, 15]. Depending on the source and preparation procedure, the molecular  
130 weight of chitosan may range from 300 to more than 1,000 kDa [11]. Chitosan is a suitable AU2  
131 functional biomaterial because it is biocompatible, biodegradable, minimally immunogenic,  
132 nontoxic, and hydrophilic. Moreover, it has adsorption properties with remarkable affinity for  
133 proteins, and is not expensive [16–21]. Some studies report that chitosan enhanced osteogenesis  
134 [22–24] and improved wound healing [25, 26]. In addition, chitosan is a hemostatic agent [11,  
135 16] with antithrombotic properties [27]. It has proved to be a useful excipient in various  
136 drug delivery systems due to its nontoxicity, high cohesive and hydrophilic properties, and  
137 polycationic character resulting from primary amine groups, which provide a high charge  
138 density in acidic solutions ( $\text{pH} < 6.5$ ) [18, 28]. It is soluble in dilute or weak acids (such as  
139 acetic and formic acid), but it is normally insoluble in aqueous solutions above  $\text{pH} 6.5$ .

140 Chitosan is a binary polyheterosaccharide of *N*-acetylglucosamine and glucosamine  
141 with a  $\beta 1 \rightarrow 4$  linkage. The superior tissue compatibility of chitosan can be partially attributed  
142 to its structural similarity to glycosaminoglycans, which are major components of the ECM  
143 of bone and cartilage [15, 29]. Chitosan is easily hydrolyzed by various chitosanases [30],  
144 which are completely absent in mammals, and is biodegraded in the presence of lysozyme in  
145 aqueous media in vitro [17, 31–35]; this degradation process depends on the degree of  
146 deacetylation [31], which represents the proportion of *N*-acetyl-D-glucosamine units with  
147 respect to the total number of units [30]. Chitosan degradation kinetics are inversely related  
148 to the degree of deacetylation [31, 32]. In vitro and in vivo, chitosan is degraded by enzy-  
149 matic hydrolysis; the primary agent of this process is lysozyme, which targets acetylated resi-  
150 dues [36]. Chitosan and glucosamine, its biodegradation product, are not toxic in vivo [37].  
151 Lysozyme, or muramidase, is an enzyme that catalyzes the hydrolysis of the peptidoglycan  
152 layer of bacterial cell walls [38]. This enzyme is active over a broad pH range (from 3 to 8)  
153 and hydrolyzes its substrates both inside and outside cells. Lysozyme is widely distributed in  
154 the human body [39]. It is found in the nose, bronchus, bronchiole, middle ear, lacrimal  
155 gland, bone marrow, and digestive tract [16], and in lymphocytes; lysozyme is also secreted  
156 by monocytes, macrophages, and granulocytes, which are the largest source of the enzyme  
157 [40, 41]. Monocytes and macrophages are the primary contributors to the lysozyme content  
158 in human serum [41]; the concentration in serum is in the range of 7–13 mg/L [39]. The  
159 susceptibility of chitosan to degradation induced by lysozyme make the protein an attractive  
160 target for incorporation into this biodegradable material [29, 42–44].

161 Incorporation of active biomolecules, such as growth factors, has been used as a highly  
162 beneficial strategy for improving bone regeneration in tissue-engineering applications. The

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biological activity of chitosan on bone regeneration has been confirmed in many studies [18, 45]. Chitosan can be easily fabricated into bulk porous scaffolds, films, microparticles, sponges, and beads. The feasibility of forming porous scaffolds permits wide application of this polymer in tissue engineering. This is mainly true for bone tissue-engineering applications because chitosan supports osteoblast proliferation and phenotypic expression [15]. Chitosan fiber meshes with appropriate mechanical properties, developed by Tuzlakoglu et al. [46], exhibited bioactivity; this is a very important aspect for biomaterials used as bone tissue-engineering scaffolds. Martins et al. [35] proposed the development of chitosan-based scaffolds with the capability of forming porous structures in situ following attack by specific enzymes (namely,  $\alpha$ -amylase and lysozyme) present in the human body. In addition to the capability of forming pores in situ, other advantages these scaffolds have when compared with other conventional materials are their suitable mechanical properties and lack of toxicity. Coutinho et al. [47] studied the function of an osteoblastic-like cell line (SaOs-2) on chitosan blends with synthetic biodegradable polymers, and reported enhanced the osteoblastic activity. Costa-Pinto et al. [48] formulated scaffolds based on blends of chitosan and synthetic polyesters, and provided evidence that these scaffolds are cytocompatible. Furthermore, chitosan-based scaffolds promoted the attachment and proliferation of mouse mesenchymal stem cells (MSCs) [48], which exhibited high levels of alkaline phosphatase activity and produced a mineralized ECM [48].

### 13.2.2. Starch

Starch is one of the most abundant naturally occurring polymers with properties that make it attractive for several biomedical applications. Starch is found as insoluble granules of  $\alpha$ -amylose (20-30%) and amylopectin (70-80%) [49]. Amylopectin polymers are highly branched structures containing (1 $\rightarrow$ 4)- $\alpha$ -D-glucose and (1 $\rightarrow$ 6)- $\alpha$ -D-glucose linkages, whereas amylose is much more linear with long stretches of (1 $\rightarrow$ 4)- $\alpha$ -D-glucose-linked monomer units. Starch is extremely difficult to process and is brittle when used without the addition of a plasticizer [49]. Over the years, several other materials have been blended with starch to improve its processability, including several synthetic [50-54] and natural polymers, such as polysaccharides [35, 55] and proteins [56]. Reis and coworkers [35, 57-70] have proposed use of starch-based scaffolds for biomedical applications. Starch exhibits low toxicity [35, 64], biodegradability [35, 70-72], and biocompatibility [73-75], which are excellent characteristics for bone tissue-engineering applications. Compared with other biodegradable polymers available, starch is inexpensive, and above all, reusable. Specific enzymes present in the human body, namely  $\alpha$ -amylase in the blood plasma, can easily degrade starch. The main enzymes involved in starch degradation are  $\alpha$ -amylases,  $\beta$ -amylases,  $\alpha$ -glucosidases, and other debranching enzymes.

An important consideration of biodegradable materials of natural origin being considered for use in the biomedical field is the host response to the degradation products. Starch degradation products are oligosaccharides that can be metabolized to produce energy. Due to their degradation by  $\alpha$ -amylases, this constitutes another strategy to control and tailor the degradation of starch-based scaffolds. Martins et al. [35] developed a novel biodegradable matrix based on chitosan and starch, with the capability of forming a porous structure in situ following attack by specific enzymes (namely  $\alpha$ -amylase and lysozyme) present in the human body. These researchers showed that pore size and distribution in the chitosan matrix is controlled by the location of the "sacrificial" phase (i.e., native starch) that is enzymatically degraded [35]. This same study reported an interesting approach for the control of



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209 matrix degradation in situ and consequent pore formation, which could result in scaffolds  
210 with mechanical properties appropriate for the initial stage of implantation [35]. Martins  
211 et al. [76] also studied the influence of  $\alpha$ -amylase on the degradation of fiber-mesh scaffolds  
212 based on a blend of starch and poly( $\epsilon$ -caprolactone) (SPCL) and demonstrated enhanced  
213 scaffold porosity and pore size and decreased average fiber diameter with time. Furthermore,  
214 culture of rat marrow stromal cells on SPCL fiber meshes (in medium supplemented with  
215  $\alpha$ -amylase) resulted in enhanced cell proliferation [76].

### 216 13.2.3. Alginate

217 Alginate (alginic acid or algin) is a linear polyuronate containing D-mannuronic acid  
218 and L-guluronic acid that is abundant in the cell walls of brown algae. Due to the biocompa-  
219 tibility and gelation of alginate with certain divalent cations, it is widely used for cell immo-  
220 bilization and encapsulation. Alginate is soluble in aqueous solutions at room temperature  
221 and forms stable gels in the presence of calcium, barium, and strontium without chemical  
222 crosslinking agents [77]; for this reason, the viability and biological activity of entrapped  
223 cells and biochemical agents are maintained in alginate gels. As a biomaterial, alginate has a  
224 number of advantages including biocompatibility and nonimmunogenicity, which are related  
225 to its hydrophilicity [78, 79].

226 Several studies examined alginate sponges as scaffolds for tissue-engineering applica-  
227 tions [78] and reported that their structural and morphological properties are appropriate for  
228 cell culture and proliferation as well as for neovascularization [78]. Other studies reported  
229 that alginate supports synthesis of pertinent ECM components by various cell types, and  
230 provides an amenable environment for cell encapsulation, drug delivery, and gene delivery  
231 [80]. Alginate also permits cotransplantation of multiple cell types and appropriate growth  
232 stimuli to promote, for example, the osteogenic phenotype [81]. Encapsulated bone marrow  
233 stromal cells (BMSCs) were studied for the purpose of healing bone defects in orthopedics  
234 [82]. Studies with gels containing MSCs and alginate beads loaded with vancomycin (a treat-  
235 ment for bone infections), reported that bone marrow-derived MSCs proliferated and  
236 expressed alkaline phosphatase, osteopontin, and collagen 1A1 genes [83]. Cai et al. [84]  
237 reported expression of bone-specific ECM markers when they examined the ectopic bone-  
238 forming ability of BMSCs in combination with scaffolds made from alginate gel and  
239 implanted subcutaneously in nude mice for 8 weeks. Moreover, hydrogels such as alginate  
240 are effective substrates for both two-dimensional (2D) [85] and 3D [78, 85] cell cultures,  
241 indicating the suitability of alginate for tissue-engineering applications.

### 242 13.3. CaP Biomimetic Coatings

243 Ideally, tissue-engineering scaffolds should mimic, to the greatest degree possible, the  
244 properties of the native target tissue in an effort to promote, direct, and control regeneration  
245 of a specific, desired type of tissue. The term “biomimetics” is used to describe a branch of  
246 science that seeks to produce such “bioinspired” materials for a variety of applications.

247 Compared with other biomaterials, CaPs have a unique characteristic for bone mim-  
248 icking and substitution. Their composition resembles that of bone mineral; most importantly,  
249 they can induce a biological response similar to that generated during bone remodeling,  
250 which involves resorption and formation of new bone tissue [86]. Osteoclasts are responsi-  
251 ble for bone mineral degradation, resulting in bone resorption [86]. During bone resorption,

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the degradation products of CaP (calcium and phosphate ions) are naturally metabolized but do not cause abnormally increased calcium and phosphate levels in urine, serum, or organs [87]. It should be noted that osteoclasts degrade CaP in a similar fashion as they degrade natural bone [88–90].

In 1972 Hench et al. [91] showed that “Bioglass” (that is, glass in the  $\text{Na}_2\text{O}-\text{CaO}-\text{SiO}_2-\text{P}_2\text{O}_5$  system), spontaneously bonded to living bone without formation of surrounding fibrous tissue. In the early 1990s, Kokubo and coworkers [92, 93] proposed that the essential requirement for a biomaterial to bond to living bone is the formation of bone-like apatite on the surface of the biomaterial when implanted in vivo. This in vivo apatite formation can be reproduced in vitro using simulated body fluid, which is a solution containing inorganic ion concentrations similar to those of human extracellular fluids but without any cells or proteins [94]. Under such in vitro conditions, the formed layer consists of carbonate apatite with small crystallites and low crystallinity [94]. This apatite is referred to as “bone-like apatite” due to its similarity to apatite present in natural bone.

Biomimetic methodology for coating biomaterials with a bone-like apatite layer has been described in several publications [92, 95–98]. This technique mimics the natural biomineralization processes, which involve controlled crystal phase nucleation and growth. The main advantage of the biomimetic methodology is the use of physiological conditions (pH 7.4 at 37°C) simulating the conditions under which apatite is formed in bone. Moreover, this technique allows incorporation of proteins and bioactive agents into CaP coatings without compromising bioactivity of the organic compounds [96, 98–101]. In 1997, Reis et al. [95] adapted the methodology developed by Kokubo and used bioactive glass as a precursor to nucleation and growth of CaP films on starch-based polymers. Briefly, for the preparation of biomimetic CaP coatings based on the methodology previously developed by Abe et al. [92] and Kokubo [93] and adapted by Reis et al. [95], the materials under consideration were first impregnated with bioactive glass, and were then immersed in simulated body fluid (1.0 SBF) solution for several days at 37°C; this phase is known as the “nucleation stage” and allows formation of CaP nuclei. In order to accelerate apatite formation, the biomaterials were subsequently immersed at 37°C in simulated body fluid solution (1.5 SBF) with an ionic concentration 1.5-fold greater than physiological levels; this condition enhances CaP nuclei growth. The CaP biomimetic coatings, which are thus formed, exhibit osteoconductive properties that will be discussed later on in this chapter.

### 13.3.1. Osteoconductivity

Scaffolds for bone tissue engineering should be osteoconductive; that is, able to support formation of bone within and/or upon the scaffold. Osteoconductivity has been observed when porous structures were implanted into or adjacent to bone. In such cases, osteoprogenitor cells migrated into pores and filled the porous structure with newly formed bone. This process is characterized by an initial ingrowth of fibrovascular tissue that invades the porous structure followed by later development of new bone directly within it [102]. Hydroxyapatite-based materials are osteoconductive, provided that fully differentiated osteogenic cells are available at the site of implantation [12]. Adsorption of growth factors from the local milieu and from the blood circulation contributes to the osteoconductivity of hydroxyapatite by creating suitable conditions for bone formation when implanted in an osseous environment in vivo. Many relatively insoluble CaP materials are osteoconductive, and, in some cases, may induce extraskelatal new bone formation (i.e., they are osteoinductive).

AU3

### 298 **13.3.2. Osteoinductivity**

299 Osteoinduction is the process by which stem and osteoprogenitor cells are recruited  
300 to the bone-healing site and stimulated to undergo osteogenic differentiation [103]. Osteo-  
301 inductivity implies the ability of chemical compounds to induce osteogenic differentiation of  
302 uncommitted progenitor cells [12]. It has been proposed that biomaterials do not have an  
303 osteoinductive character in the absence of appropriate osteoinductive agents, such as certain  
304 BMPs and other bioactive molecules [104]. However, several studies have reported that  
305 some CaP biomaterials [105-107], namely CaP coatings [107, 108], may be osteoinductive.  
306 These CaP biomaterials may induce bone formation at extraskeletal sites without addition of  
307 osteogenic cells or bioactive agents. Hydroxyapatite is not osteoinductive because it cannot  
308 induce osteogenic differentiation of progenitor cells when implanted in a nonosseous envi-  
309 ronment, such as skin and muscle [12].

### 310 **13.3.3. Incorporation of Biomolecules into CaP Biomimetic Coatings**

311 Numerous attempts have been made to improve the osteoconductivity of biomaterials.  
312 Coatings of CaP expedite osteoconduction and bone ingrowth at the surface of bone substitutes  
313 and, therefore, are useful strategies in tissue-engineering endeavors for the regeneration of  
314 bone tissue. However, a methodology that enables regeneration of bone tissue should not  
315 only expedite osteoconduction, but also osteoinduction through biochemical pathways  
316 [109–112]. It is known that BMPs can be incorporated into CaP implants (with adequate 3D  
317 geometry) to promote osteogenesis [112, 113]; the surface of such implants, however, will be  
318 rapidly conditioned by several highly concentrated molecules [114]. For this reason, other types  
319 of delivery-specific approaches have been investigated as alternatives that further functionalize  
320 and enhance the potential of CaP coatings. Specifically, the CaP biomimetic coatings have  
321 been used as a carrier of various molecules, including osteoinductive agents such as BMPs  
322 [115–117], other proteins [101, 118–120], enzymes [96, 98, 101], and antibiotics [13, 121].

323 Biomimetic CaP coatings, produced as described in earlier parts of this chapter, are  
324 deposited onto surfaces under physiological temperature and pH [110], enabling coprecipita-  
325 tion and consequent incorporation of biologically active molecules [99]. This approach cir-  
326 cumvents difficulties common to plasma spraying techniques. By using low temperatures,  
327 biomimetic processes can be applied not only to highly resistant materials (e.g., metallic  
328 alloys) but also to polymeric and naturally derived materials (e.g., chitosan, starch, and col-  
329 lagen) for implantation [122].

330 The major objective of CaP coatings is to provide appropriate biological composition  
331 and to improve the quality of the surfaces of various materials used for orthopedic applica-  
332 tions. The conditions under which such a coating is prepared affect conformational stability  
333 of incorporated biomolecules, and thus the bioactivity and shelf-life of the final product.  
334 Such coatings, which are structurally and chemically comparable to the mineral component  
335 of bone, can possess favorable bioactive properties that may facilitate outcomes in cases of  
336 critical clinical need [13, 123].

337 This alternative coating technique may be used to produce systems with several advan-  
338 tages, such as reduction of burst release of incorporated molecules into the biological milieu.  
339 In this case, biomolecules incorporated in the inorganic phase are gradually released as the  
340 latticework undergoes degradation. The advent of the slow degradation of the coating modu-  
341 lates delivery of bioactive agents. Slow release of these chemical compounds may improve  
342 the osteoinductive capacity of the implant material [100, 124].



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One of the potential applications of CaP coatings pertains to the incorporation of bioactive agents and proteins. Azevedo et al. [101] used a biomimetic technique and successfully incorporated bovine serum albumin and  $\alpha$ -amylase into a CaP coating on the surface of a starch-based polymer. In that study, the properties of the resultant biomaterial were tailored by judicious choice of specific enzymes and their incorporation at different compositions and combinations into CaP coatings that retained their bioactivity [101]. Efficient incorporation of active  $\alpha$ -amylase into biomimetic coatings controlled the degradation rate of starch-based biomaterials. Similar results and applications were achieved with chitosan scaffolds after incorporation of lysozyme [96, 98]. Martins et al. [96, 98] incorporated lysozyme into CaP coatings on the surface of chitosan scaffolds in order to control the degradation rate of chitosan and subsequent formation of pores. Furthermore, since lysozyme has antibacterial properties, these coatings may be used as a carrier for its sustained release, potentially mitigating infection at the implantation site. Several studies reported in the literature addressed incorporation of BMPs into biomimetic CaP layers [110, 116, 123, 125]. These studies indicated that CaP coatings have the potential for sustained delivery of many other bioactive agents. Liu and coworkers [99] demonstrated that BMP-2 retained its osteoinductivity when delivered from biomimetic systems and that the osteoconductivity of implant material surfaces was affected by BMP-2 and its delivery mode [123].

In summary, the results discussed in this section support the strategy of adding osteoinductive signaling molecules into CaP biomimetic coatings for the purpose of inducing bone growth.

### 13.4. Osteogenic Differentiation of Marrow Stromal Cells and Mineralized ECM Production In Vitro

Biomaterials and scaffolds considered for bone tissue engineering are often evaluated in vitro for their ability to support adhesion, proliferation, and differentiation of progenitor cells along the osteogenic pathway prior to being evaluated in vivo. In vitro cell–scaffold interactions are determined using osteoblasts, osteosarcoma cell lines, and osteoprogenitor cells. The scaffolds used for this purpose mimic the ECM of bone and play a crucial role in supporting cell functions and differentiation, but may also be used to deliver biomolecules.

Osteoblastic differentiation of MSCs comprises cell proliferation, cell maturation, and matrix mineralization. During these phases, cells synthesize and secrete alkaline phosphatase, type I collagen, and other noncollagenous ECM proteins, such as osteocalcin, osteopontin, osteonectin, and bone sialoprotein. Mineralization occurs through accumulation of calcium and phosphorous in the ECM.

#### 13.4.1. BMSCs Versus MSCs

The osteoprogenitor cells used for bone tissue-engineering purposes are derived from various tissue sources. Bone marrow stroma consists of a heterogeneous cell population that provides structural and physiological support for hematopoietic cells [126]. Bone marrow contains three main cell types: endothelial cells, hematopoietic cells, and stromal cells. Friedenstein [127, 128] were the first to identify in bone marrow cell populations with strong osteogenic potential. When marrow cells are plated at low cell densities, BMSCs form colonies known as “colony-forming unit–fibroblasts”; this term indicates that each colony derives from

385 a single proliferating progenitor [129]. The term “BMSCs” is applied to isolated bone marrow  
386 cells with potential to form connective tissues [129].

387 Due to their high proliferation potential, BMSCs can be expanded in culture to obtain  
388 large numbers of cells starting from a small sample of bone marrow aspirate. The BMSC popu-  
389 lation contains precursor cells capable of extensive proliferation and differentiation into several  
390 phenotypes. Furthermore, BMSCs maintain their multipotential capacity during prolonged  
391 culture and multiple passages in vitro. Among these BMSCs there is a subpopulation of undif-  
392 ferentiated multipotent cells able to generate “mesenchyme,” the mass of tissue that develops  
393 from the mesoderm of an embryo. This cell population is present in all postnatal tissues and is  
394 referred to as “MSCs” [130, 131]. In the past, researchers working with cells from the bone  
395 marrow used different names to refer to the same cells. This practice lead to nomenclature  
396 confusion; for example, BMSCs have been referred to as multipotent adult progenitor cells,  
397 MSCs, bone marrow stromal stem cells (BMSSCs), and mesodermal progenitor cells [132].  
398 What is presently known is that, if appropriately induced, these cells can also differentiate along  
399 pathways different from those associated with the cells’ tissues of origin [133].

400 Stem cells are able to provide replacements for various differentiated cell types. The use  
401 of MSCs has several advantages, as they have unique biological properties, are capable of  
402 extensive replication in culture in an undifferentiated state, and can differentiate along multiple  
403 pathways to form various cells from a number of tissues, including bone, cartilage, and fat [4].  
404 Identification of stem cells using surface markers has not been definitive either, because similar  
405 markers are also present on nonstem cells, or because a particular marker may only be tempo-  
406 rarily expressed on a stem cell at a certain stage or under specific conditions.

#### 407 13.4.2. Osteogenic Differentiation

408 In addition to being osteoconductive and osteoinductive, an ideal scaffold should also  
409 be osteogenic (that is, containing living cells capable of differentiation into osteoblasts).  
410 Differentiation of MSCs along the osteoblastic lineage in vitro starts with a period of cell  
411 proliferation followed by synthesis and deposition of ECM components by the cells; accu-  
412 mulation of calcium finally leads to mineralization of the ECM. To induce osteogenic dif-  
413 ferentiation in MSCs, the culture medium is usually supplemented with osteogenic agents  
414 such as dexamethasone,  $\beta$ -glycerophosphate, and ascorbic acid.

415 Dexamethasone, a synthetic glucocorticoid, stimulates MSC proliferation and supports  
416 osteogenic lineage differentiation [134–136]. Organic phosphates, such as  $\beta$ -glycerophos-  
417 phate, also support osteogenesis by contributing to mineralization of the ECM and modulat-  
418 ing osteoblast function [136–138]. Free phosphates can also induce expression of osteogenic  
419 protein markers, such as osteopontin [136, 139]. Other supplements, such as ascorbic acid,  
420 enhance collagen synthesis and upregulate alkaline phosphatase expression in bone cells.  
421 Ascorbic acid stimulates marrow stromal cells to differentiate along the osteoblast lineage  
422 [139–141]. Furthermore, ascorbic acid promotes osteogenic induction evidenced by increased  
423 alkaline phosphatase activity and production of osteocalcin in osteogenic cultures [142].

424 Martins et al. [76] used marrow stromal cells cultured on starch-poly( $\epsilon$ -caprolactone)  
425 blend scaffolds in static cultures and reported that the enzyme lipase enhanced osteogenic  
426 differentiation and promoted deposition of a mineralized ECM. The BMP family of growth  
427 factors is frequently used for osteoinduction. BMP-2 increases calcium-containing nodule  
428 formation and the calcium content of osteogenic cultures in vitro [136]. The TGF- $\beta$  super-  
429 family contains a large number of growth factors with different functions, many of which  
430 regulate cell proliferation and ECM production. Fibroblast growth factors (FGFs), namely

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FGF-1 and FGF-2, are produced by osteoblasts and are constituents of the bone matrix *s.* 431  
 Insulin-like growth factors (IGF) stimulate osteogenesis; IGF-2 is the most abundant growth 432  
 factor found in bone matrix. Gomes et al. [143] demonstrated that an in vitro generated bone- 433  
 like ECM produced by marrow stromal cells contains bioactive growth factors including 434  
 TGF- $\beta$ 1, FGF-2, vascular endothelial growth factor, and BMP-2. Pham et al. [144] reported 435  
 that the gene expression profiles of various bone-related growth factors and ECM proteins in 436  
 MSCs cultured in osteogenic media were upregulated; these chemical compounds are present 437  
 in native bone tissue. Costa-Pinto et al. [48] studied the osteogenic differentiation of a mouse 438  
 MSC line (BMC9) cultured on novel melt-based chitosan/polyester scaffolds and reported 439  
 high levels of alkaline phosphatase activity and formation of a calcified ECM; these results 440  
 are evidence of differentiation of the cells along the osteogenic pathway. 441

Expression of osteoblast phenotype markers in culture defines three different phases of 442  
 bone-related activities: cell proliferation, ECM maturation, and ECM mineralization. During 443  
 active cell proliferation, growth-related genes are expressed, and minimal levels of type I col- 444  
 lagen are observed [145]. Following this phase, a period of matrix maturation occurs when 445  
 alkaline phosphatase is maximally expressed. Finally, the ECM becomes mineralized, the 446  
 third period of the bone developmental sequence [145]. There are two transition periods 447  
 between the aforementioned developmental periods: the first occurs at the end of proliferative 448  
 period and the second when expression of osteoblastic phenotype markers (such as osteocalcin 449  
 and osteopontin), become significantly elevated with the onset of mineralization [145]. 450

Alkaline phosphatase activity, an early marker of the osteoblastic phenotype, is upregu- 451  
 lated at the onset of cell differentiation but subsequently decreases as cell differentiation 452  
 progresses. Another marker of bone formation is calcium-containing mineral deposits in the 453  
 ECM. To detect mineral deposition, tetracycline-HCl, a fluorochrome-labeling agent for bone 454  
 tissues [146], is added to the osteogenic culture media [147]. Tetracycline accumulates at sites 455  
 of bone formation and fluoresces brightly when activated with appropriate fluorescent light. 456  
 Qualitative (or semiquantitative) analysis of calcium-containing mineral deposits in bone cell 457  
 cultures uses the von Kossa, alizarin red, and methylene blue/basic fuchsin staining methods 458  
 [147, 148]. An important artifact, which should be kept in mind when using these analyses, is 459  
 that the ECM uptakes calcium independently from cell-mediated mineral deposition. For this 460  
 reason, confirmation of the results obtained using the aforementioned staining methods should 461  
 be complemented with data from either diffraction or spectroscopy methods such as thin-film 462  
 X-ray diffraction and Fourier-transformed infrared spectroscopy [76, 148, 149]. 463

Expression of osteopontin occurs during the mid- to late-stages of osteogenic differenti- 464  
 ation of MSCs [150]. Osteopontin is an extracellular protein secreted by differentiating 465  
 osteoblasts that is upregulated both during cell proliferation and at the onset of ECM minerali- 466  
 zation. Osteocalcin, another late-stage marker of osteoblastic differentiation, can be assessed 467  
 using commercially available immunoassays. Immunohistochemistry using specific antibodies 468  
 to detect the presence of growth factors, bone- and ECM-related proteins, and enzymes is well 469  
 established and widely used. Real-time reverse transcriptase polymerase chain reaction is 470  
 used to determine expression of bone-related genes, such as osteoblast marker genes, growth 471  
 factors, and ECM biomolecules, in MSCs [144]. 472

### 13.4.3. Bone-Specific Matrix Proteins 473

The bone matrix is not only composed of a mineralized phase, but also of an organic 474  
 phase containing collagenous and noncollagenous proteins, matrix metalloproteinases, pro- 475  
 teoglycans, and glycoproteins. Bone formation involves regulated secretion, deposition, and 476

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477 removal of a complex array of these matrix proteins, which appear in a defined temporal and  
478 spatial sequence [12]. Mineralization also dictates the spatial orientation of matrix deposition  
479 [12]. Most proteins originally thought to be unique to the bone ECM were subsequently  
480 proven to be expressed in many other tissues of the body. Osteocalcin is the only protein still  
481 considered to be bone specific in bone mineralization [12].

482 As discussed previously, alkaline phosphatase is considered an early-stage marker of  
483 osteoblastic differentiation [145] and is expressed during the postcell proliferative period of  
484 ECM deposition. Type I collagen, the major ECM protein of bone, provides a template for  
485 subsequent mineralization [151]. Alkaline phosphatase, collagen, and osteonectin are  
486 expressed at high levels near the end of cell proliferation and during the period of ECM depo-  
487 sition and maturation [139].

488 Osteopontin and bone sialoprotein, *N*-linked glycoproteins containing integrin-binding  
489 RGD motifs, are involved in cell-matrix interactions. Osteopontin is widely distributed in  
490 different tissues, whereas bone sialoprotein is highly enriched in bone and skeletal cartilage  
491 [152]. Osteopontin, a phosphorylated glycoprotein associated with the early stages of osteo-  
492 genesis that precede mineralization, is secreted by osteoblasts into the mineralizing ECM  
493 during bone development [139, 153]. In bone, bone sialoprotein is expressed by fully mature  
494 osteogenic cells capable of depositing mineralized matrix [152]. Extracellular bone sialopro-  
495 tein localizes to newly formed, mineralized bone matrix; its distribution coincides with that  
496 of mineral deposits [154]. Bone sialoprotein, a protein expressed during the early phases of  
497 bone deposition, controls both mineral formation and cell-matrix interactions [155]. This  
498 protein is used as a marker of initial bone formation [155]. The function of bone sialoprotein  
499 in bone, which has not been completely elucidated yet, may be related to the regulation of  
500 physiological mineralization of skeletal ECMs [154, 156]. Osteocalcin is another marker of  
501 late-term osteogenic differentiation associated with osteoblast-mediated matrix deposition  
502 and mineralization [157, 158]. Expression of osteopontin, osteocalcin, and bone sialoprotein  
503 occurs later during the third period of ECM mineralization.

### 504 13.5. Summary

505 Surface modification of biomaterials uses methods that mimic biomineralization and  
506 enable incorporation of bioactive molecules and agents; such treatments can improve both in  
507 vitro and in vivo osteogenic differentiation. The main objective of CaP coatings is osteocon-  
508 duction and enhanced adhesion of osteogenic cells onto biomaterial surfaces. Because CaP  
509 coatings have structures and chemical properties similar to those of native bone, they have  
510 great potential and promise to increase bone ingrowth in areas of clinical need.

511 Because they lack essential properties, such as bioactivity and osteoinductivity, most  
512 currently available polymers present limitations for bone-related biomedical applications. In  
513 this respect then, the biomimetic coating technique discussed in the present chapter has the  
514 potential to impart these essential properties to biomaterials. Since CaP layers can be applied  
515 on 3D scaffolds, the biomimetic-coating approach has been receiving increased attention in  
516 the bone tissue-engineering field.

517 Moreover, CaP coatings have been considered as a potential carrier for the delivery of  
518 various biomolecules, chosen for their physicochemical and biological properties as well as  
519 for their osteoconductivity. Complementing the CaP biomimetic coating approach, incorpo-  
520 ration of biomolecules provides osteoinductive properties to biomaterials. Since this method  
521 is carried out under physiological conditions, proteins, enzymes, and other bioactive agents

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can be incorporated into CaP layers without loss of their bioactivity. A major advantage is the fact that the biomaterial–CaP coating–biomolecule can simultaneously exhibit osteoinductive and osteoconductive properties, because it can act as a carrier system for the controlled release of multiple biologically active proteins. Incorporation of enzymes into CaP layers coated on the surface of scaffolds (using the biomimetic-coating technique) can be also used to control the degradation rate of the material substrate in vivo. An integrated approach combining a material scaffold, CaP coatings, bioactive molecules and/or enzymes, and in vitro cell cultures may provide an optimal environment for cell adhesion and osteogenic differentiation as well as generate a mineralized ECM containing select bioactive molecules.

Incorporation of bioactive molecules into CaP coatings on scaffolds for tissue-engineering applications has the potential to provide advanced, tissue-specific constructs to promote improved alternative treatment of bone pathologies and trauma. The present chapter summarized the results of studies that used biomolecules important to bone tissue engineering. Further research is needed to elucidate important aspects such as details of the release profiles of entrapped bioactive molecules, retention of their bioactivity, etc. Establishment and further development of nature-inspired techniques to design and formulate novel biomaterials could provide the next generation of effective scaffolds for bone tissue engineering.

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# Author Queries

Chapter No.: CH13

Queries	Details Required	Author's Response
AU1	Is the number "1" at the end of this sentence a citation "can be affected by the porosity of the scaffold 1."? If so, please indicate, or if not, please remove or correct as appropriate.	
AU2	Correct as edited: "molecular weight of chitosan may range from 300 to more than 1,000 kDa"?	
AU3	Correct as edited: "in some cases, may induce extraskelatal new bone formation (i.e., they are osteoinductive)."?	
AU4	Correct as written: "namely FGF-1 and FGF-2, are produced by oseoblasts and are constituents of the bone matrix s"? Is the "s" at the end of the sentence meant?	
AU5	Please provide last page number in Ref. 34 if available.	
AU6	Please update Ref. 98.	

Uncorrected Proof